FIRST CIRCUIT COURT NOTICE T. No. 1CTR-23-0000142 IN THE MATTER OF THE KALIMA CLASS ACTION SETTLEMENT TRUST DATED JUNE 23, 2023

FILED, Petition for Instructions #5 by Scott C. Suzuki, Esq., Probate Special Counsel, whose address is 1013 Poha Lane, Honolulu, Hawaii 96826 (808) 983-3850, seeking instructions relating to the administration THE KALIMA CLASS ACTION SETTLEMENT TRUST DATED JUNE 23, 2023, a copy of which is available at www.kalima-lawsuit.com, specifically relating to:

> DAVID KAIWI, Deceased EVELYN ILIMA ALANI HEGENT, Deceased DAVID GORDON KAKALIA, Deceased MAYNON LILOA JOAQUIN, Deceased SMILEY KAUALO KAIWI, Deceased JULIA LADISLA JOHNSON, Deceased LINDA MILANI JOHNSON, Deceased MARGARET HANAKEAWE JOHNSTON, Deceased JEWEL K. KAAHANUI, Deceased SAMUEL LAWRENCE KAAHANUI, SR., Deceased CHARLES KULA KAMAKA, Deceased CHARLOTTE PUANANI DIAS KAMAKA, Deceased CHARLES KAAIAI, Deceased IRENE MOKIHANA AKIONA, Deceased JOSLYN LEIALOHA BERNARD, Deceased JOSEPH KUAANA ANGAY, Deceased JACOB ANGAY, Deceased LORRAINE MAHIAI ENTERLINE, Deceased SHELDON R. ENTERLINE, Deceased HENRY KALEOLANI BORDEN, Deceased LOVELL KEIKIOEWA KAOPUA SR., Deceased

The date, time and place for hearing said Petition shall be Friday, June 7, 2024, at 10:00 a.m. in the courtroom of the Judge of the above-entitled Court who shall be sitting in probate, in Ka`ahumanu Hale, 777 Punchbowl Street, Honolulu, Hawaii 96813.

The outcome of this hearing may determine how the abovenamed Decedents' proceeds of the judgment in <u>Kalima et al. v.</u> <u>Hawaii</u>, Civil No. 99-4771-12 LWC, filed in the Circuit Court of the First Circuit, State of Hawaii, will be distributed. Parties interested in this Petition have the right to be represented by a private attorney, at said party's own expense. DATED: Honolulu, Hawaii, March 7, 2024. S. ADAMS Clerk of the Above-Entitled Court SCOTT C. SUZUKI Attorney for Petitioner (808) 983-3850

SCOTT C. SUZUKI, ATTORNEY AT LAW

SCOTT C. SUZUKI #8181 NICOLE C. EDWARDS-MASUDA #10287 1013 Poha Lane Honolulu, Hawaii 96826 Telephone: (808) 983-3850 Facsimile: (808) 983-3851 Electronically Filed FIRST CIRCUIT 1CTR-23-0000142 07-MAR-2024 12:34 PM Dkt. 93 OSTPH

Probate Special Counsel

IN THE CIRCUIT COURT OF THE FIRST CIRCUIT

STATE OF HAWAII

| IN THE MATTER | T. No. 1CTR-23-0000142 |
|---------------------------------------|----------------------------------|
| OF | (Trust Proceeding) |
| 01 | ORDER SETTING DATE, TIME AND |
| THE KALIMA CLASS ACTION | PLACE OF HEARING ON PETITION FOR |
| SETTLEMENT TRUST DATED JUNE 23, 2023. | INSTRUCTIONS #5 |
| | HEARING: |
| | DATE: June 7, 2024 |
| | TIME: 10:00 a.m. |
| | |

JUDGE: Hon. Jeannette H. Castagnetti

ORDER SETTING DATE, TIME AND PLACE OF HEARING ON PETITION FOR INSTRUCTIONS #5

The PETITION FOR INSTRUCTIONS #5 having been filed on March 1, 2024, and good cause appearing therefor,

Hawaii 96813. RECEIVED

MAR 0 5 2024

FIFTH DIVISION

That Petitioner give notice of the hearing by email, via the website <u>www.kalima-lawsuit.com</u>, or as otherwise prescribed by H.R.S. § 560:1-401 to the persons enumerated in H.R.S. § 560:3-403 and upon payment by the demandant of the cost of reproducing copies, to any additional person who has filed a demand for notice under H.R.S. §560:3-204; and

That pursuant to Rule 10(c) of the Hawaii Probate Rules, any party wishing to object or respond to the petition shall file such objection or response with the Court or serve it on all interested persons within 30 days of service of the Petition and this Order or on the date of the scheduled hearing, whichever occurs earlier.

| DATED: | Honolulu, | Hawaii, | March 7, 2024 | SUDICIARA |
|--------|-----------|---------|---------------|-----------|
| | | | /s/ S. Adams | |

Clerk of the Above-Entitled Court

T. NO. 1CTR-23-0000142; IN THE MATTER OF THE KALIMA CLASS ACTION SETTLEMENT TRUST DATED JUNE 23, 2023; ORDER SETTING DATE, TIME AND PLACE OF HEARING ON PETITION FOR INSTRUCTIONS #5.

SCOTT C. SUZUKI, ATTORNEY AT LAW

SCOTT C. SUZUKI #8181 NICOLE C. EDWARDS-MASUDA #10287 1013 Poha Lane Honolulu, Hawaii 96826 Telephone: (808) 983-3850 Facsimile: (808) 983-3851 Electronically Filed FIRST CIRCUIT 1CTR-23-0000142 01-MAR-2024 02:21 PM Dkt. 76 PET

Probate Special Counsel

IN THE CIRCUIT COURT OF THE FIRST CIRCUIT

STATE OF HAWAII

| IN THE MATTER | T. No. 1CTR-23-0000142 |
|-----------------------------|-------------------------------|
| | (Trust Proceeding) |
| OF | |
| | PETITION FOR INSTRUCTIONS #5; |
| THE KALIMA CLASS ACTION | EXHIBITS "A" - "G" |
| SETTLEMENT TRUST DATED JUNE | |
| 23, 2023. | HEARING: |
| | DATE: |
| | TIME: 10:00 a.m. |
| | JUDGE: Hon. Jeannette H. |
| | Castagnetti |

PETITION FOR INSTRUCTIONS #5

COMES NOW PETITIONER, SCOTT C. SUZUKI, ESQ., Probate Special Counsel in <u>Kalima v. Hawaii</u>, Civil No. 99-4771-12 LWC filed in the Circuit Court of the First Circuit, State of Hawaii (hereinafter "*Kalima*")¹, and hereby petitions this Court pursuant to H.R.S. §554D-201 and Hawaii Probate Rules 28, 29 and 126, for instructions as follows:

¹ Petitioner was appointed as Probate Special Counsel *Kalima* by that certain Joint Order Adopting Settlement Special Master's Findings and Recommendations and Appointing Probate Special Counsel filed therein on or about March 24, 2023.

1. Petitioner's name is SCOTT C. SUZUKI, ESQ., in his capacity as Probate Special Counsel in *Kalima*.

2. The KALIMA CLASS ACTION SETTLEMENT TRUST DATED JUNE 23, 2023 (hereinafter the "Trust") was established by the Circuit Court of the First Circuit, State of Hawaii, pursuant to the FIRST AMENDED JOINT ORDER APPROVING PROBATE PLAN AND QUALIFIED SETTLEMENT TRUST filed in *Kalima* on or about June 23, 2023 (hereinafter the "Joint Order Approving Probate Plan").

3. This Honorable Court has jurisdiction in this matter pursuant to H.R.S. §554D-202.

4. Venue before this Honorable Court is appropriate pursuant to H.R.S. § 554D-204(a), as the principal place of administration is in this Judicial Circuit.

5. A true and correct copy of the Trust is available online at kalima-lawsuit.com.²

6. The Trustee of the Trust is SYLVIUS H. VON SAUCKEN, General Manager - Mass Torts, Epiq Class Action & Claims Solutions, Inc. (hereinafter "Trustee"), who submits to the jurisdiction of this Honorable Court. The Trustee's address is 10300 SW Allen Boulevard, Beaverton, Oregon 97055

7. Article 1-2 of the Trust provides as follows:

"The Beneficiaries of the Trust are those parties who have a valid claim and/or interest in the proceeds of the settlement funds

² The Trust is also Exhibit "A" of FIRST AMENDED JOINT ORDER APPROVING PROBATE PLAN AND QUALIFIED SETTLEMENT TRUST filed in *Kalima* on or about June 23, 2023.

derived from the Civil Matter, including parties who are entitled to the estates of deceased Class Members"

 Petitioner has identified multiple class members who are deceased.

9. In fulfilment of Petitioner's duties established under the Joint Order Approving Probate Plan, Petitioner will be bringing multiple petitions in this matter to identify the parties who are legally entitled to receive the deceased claimants' shares of the *Kalima* settlement funds. This Petition seeks to identify certain parties who are Beneficiaries of this Trust, and to calculate their respective beneficial interests.

10. The following deceased class members' shares of the *Kalima* settlement proceeds should be identified and disbursed as follows:

- (A) DAVID KAIWI
 (Date of Death: October 10, 2016)
 (Place of Death: Honolulu, Hawaii)
 - (1) SURVIVING SPOUSE:

JERILYN K. KAIWI P.O. Box 2646 Kamuela, Hawaii 96743

(2) CHILDREN:

CHRISTIAN K. KAIWI 64-1049 Kamanawa Street Kamuela, Hawaii 96743 KIMBERLY ANN K. IFENUK 111 Desha Avenue Hilo, Hawaii 96720

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **JERILYN K. KAIWI.**

- (B) EVELYN ILIMA ALANI HEGENT
 (Date of Death: November 16, 2022)
 (Place of Death: Hilo, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

IVAN K. HEGENT 146 Waenakonu Street Hilo, Hawaii 96720

ALLAN K. HEGENT HCR2 Box 6435 Keaau, Hawaii 96749

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in equal proportions to **IVAN K. HEGENT** and **ALLAN K. HEGENT**.

- (C) DAVID GORDON KAKALIA (Date of Death: April 16, 2018) (Place of Death: Wailuku, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

DAVID GORDON KAKALIA, JR. P.O. Box 881204 Pukalani, Hawaii 96788

ROSELEE L. KEPOO P.O. Box 6010 Kamuela, Hawaii 96743

GORDEAN K. KAKALIA 524 Castle Creek Road, Apt. 17 Binghamton, New York 13901

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in equal proportions to the deceased class member's children, DAVID GORDON KAKALIA, JR., ROSELEE L. KEPOO, and GORDEAN

K. KAKALIA.

- (D) MAYNON LILOA JOAQUIN (Date of Death: April 23, 2017) (Place of Death: Honolulu, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

HAAHEO JOAQUIN 2242 Kapahu Street Honolulu, Hawaii 96813

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **HAAHEO** JOAQUIN.

- (E) SMILEY KAUALO KAIWI
 (Date of Death: October 26, 2016)
 (Place of Death: Wailuku, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

CHARMAINE P. WASHINGTON P.O. Box 330051 Kahului, Hawaii 96733

RHODA ANN M. SHIMABUKU

2029 Marley Drive Cola, South Carolina 29210

SAMUEL JOHN KAIWI, JR.

P.O. Box 790342 Paia, Hawaii 96779

LORNA MAE K. NISHIHARA c/o Na`unanikina`u A. Kamali`i, Esq.

212 Merchant Street, Suite 330 Honolulu, Hawaii 96813

WENDY CURTIS IOANE KAIWI (Post-Deceased) Date of Death: September 30, 2022

(Verified by obituary published online by Maui Now)

(3) OTHER INTESTATE HEIRS: NONE

(4) PROBATE PROCEEDINGS:

LORNA MAE K. NISHIHARA has been appointed as Personal Representative for the Estate of the deceased class member in P. No. 2CLP-23-0000184. True and correct copies of the Order Granting Petition for Adjudication of Intestacy and Appointment of Personal Representative and the Letters of Administration are collectively attached hereto as **Exhibit "A"**.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been

subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding". It appears from the probate record that the deceased class member's probate proceeding is still active.

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **LORNA MAE K. NISHIHARA**, as Personal Representative of the Estate of **SMILEY KAUALO KAIWI**.

- (F) JULIA LADISLA JOHNSON
 (Date of Death: February 26, 2011)
 (Place of Death: Aiea, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

VERNON D. JOHNSON 41-603 Puha Street Waimanalo, Hawaii 96795

HARVEY D. JOHNSON 9611 Vital Crest Street Las Vegas, Hawaii 89123

VIRGIL D. JOHNSON 41 603 Puha Street Waimanalo, Hawaii 96795

(3) OTHER INTESTATE HEIRS: NONE

(4) **PROBATE PROCEEDINGS:** NONE

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in the equal proportions to **VERNON D. JOHNSON, HARVEY D. JOHNSON,** and **VIRGIL D. JOHNSON**.

- (G) LINDA MILANI JOHNSON
 (Date of Death: August 29, 2001)
 (Place of Death: Honolulu, Hawaii)
 - (1) SURVIVING SPOUSE:

NED K. JOHNSON P.O. Box 61103 Honolulu, Hawaii 96839

(2) CHILDREN:

RUTH P. VILLANUEVA 99-022 Kauhale Street Aiea, Hawaii 96701

NAOMI M. KAMAUOHA 1717 Keeaumoku Street Apt. 208 Honolulu, Hawaii 96822

LEILA K. TOKUNAGA 3435 Oahu Avenue Honolulu, Hawaii 96822

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to her surviving spouse, **NED K. JOHNSON**.

- (H) MARGARET HANAKEAWE JOHNSTON
 (Date of Death: February 11, 1996)
 (Place of Death: Kaneohe, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

JOYCE OLGA L. FARIAS 1086 Pepper Lane Fernley, Nevada 89408

OLIVIA M. PERRY 1052 Alahaki Street Kailua, Hawaii 96734

OLINDA A.K. KAMAKAHI 7283 Ninini Street Honolulu, Hawaii 96825

ODELLA P. NAKANELUA 87-162 Pualeilani Street Waianae, Hawaii 96792

REUBEN H. GAUDIA 87 W 5785 S Murray, Utah 84107

FRANCINE L.K. PESTANA 9490 Bermuda Road Apt. 1180 Las Vegas, Nevada 89123

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in equal proportions to her children, JOYCE OLGA L. FARIAS, OLIVIA M. PERRY, OLINDA A.K. KAMAKAHI, ODELLA P. NAKANELUA, REUBEN H. GAUDIA, and FRANCINE L.K. PESTANA.

- (I) JEWEL K. KAAHANUI
 (Date of Death: January 21, 2017)
 (Place of Death: Hoolehua, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

CHARLOTTE N. LOPEZ P.O. Box 921 Kaunakakai, Hawaii 96748

MURPHY K. KAAHANUI P.O. Box 506 Hoolehua, Hawaii 96729

TERRY N. KAAHANUI P.O. Box 378 Hoolehua, Hawaii 96729

FRANK I. KAAHANUI, JR. P.O. Box 1801 Kaunakakai, Hawaii 96748

RENA K. CHU P.O. Box 396 Kaunakakai, Hawaii 96748

FRANCINE M. PACTOL

P.O. Box 1037 Kaunakakai, Hawaii 96748

LILLIAN M. ISHII (Post-Deceased) (Date of Death: March 28, 2018)

(Certificate of Death filed under seal herein)

(3) OTHER INTESTATE HEIRS:

CLEVE K. KAAHANUI (Descendant of **LILLIAN ISHII**) P.O. Box 22 Hoolehua, Hawaii 96729

MISA LEE LEILANI ISHII (Descendant of LILLIAN ISHII) P.O. Box 190 Kaunakakai, Hawaii 96748

GEORGE MINEYOSHI ISHII (Descendant of **LILLIAN ISHII**) P.O. Box 190 Kaunakakai, Hawaii 96748

- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in the following proportions:

CHARLOTTE N. LOPEZ - 1/7

MURPHY K. KAAHANUI - 1/7

TERRY N. KAAHANUI 1/7

FRANK I. KAAHANUI, JR. - 1/7

RENA K. CHU - 1/7

FRANCINE M. PACTOL - 1/7

CLEVE K. KAAHANUI - 1/21

MISA LEE LEILANI ISHII - 1/21

GEORGE MINEYOSHI ISHII - 1/21

- (J) SAMUEL LAWRENCE KAAHANUI, SR.
 (Date of Death: January 27, 2016)
 (Place of Death: Waianae, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

LAURENE KAAHANUI

c/o McCorriston Miller Mukai MacKinnon LLP 500 Ala Moana Boulevard, Suite 5-400 Honolulu, Hawaii 96813

SAMUEL LAWRENCE KAAHANUI, JR.

400 Hobron Lane, Suite 3412 Honolulu, Hawaii 96815

LEE LEILANI KALAMAU

85-1312 Koolina Street Waianae, Hawaii 96792

WAYNE OSWALD KAAHANUI (Post-Deceased)

(Verified by Certificate of Death filed under seal herein)

(3) OTHER INTESTATE HEIRS: NONE

(4) **PROBATE PROCEEDINGS**:

LAURENE KAAHANUI is the current acting Personal Representative in P. No. 17-1-0175, First Circuit, State of Hawaii. A true and correct copy of the Amended Letters of Administration appointing the Personal Representative is attached hereto as **Exhibit "B"**.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding". It appears from the probate record that the deceased class member's probate proceeding is still active.

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **LAURENE KAAHANUI**, **Personal Representative of the Estate of SAMUEL LAWRENCE KAAHANUI**, **SR**.

- (K) CHARLES KULA KAMAKA
 (Date of Death: December 26, 2000)
 (Place of Death: Honolulu, Hawaii)
 - (1) SURVIVING SPOUSE:

CHARLOTTE P. KAMAKA (Post-Deceased)

Date of Death: October 19, 2017

(Verified by Certificate of Death filed under seal herein)

(2) CHILDREN:

CINDY K. FREITAS

c/o Na`unanikina`u A. Kamali`i, Esq. 212 Merchant Street, Suite 330 Honolulu, Hawaii 96813

ALBERT KAMAKA 91-1855 Park Row Ewa Beach, Hawaii 96706

CHARLOTTE P. KAMAKA P.O. Box 1952 Kailua, Hawaii 96734

CHARLES K. KAMAKA JR. P.O. Box 1283 Kula, Hawaii 96790

DENISE L. KAMAKA 74-526 Kaniohale Loop Kona, Hawaii 96740

(3) OTHER INTESTATE HEIRS:

(4) PROBATE PROCEEDINGS:

CINDY KANANI FREITAS was appointed to serve as Personal Representative in Probate No. 1CLP-23-0000399. Pursuant to the Last Will that was admitted to probate and the Order Granting Petition for Adjudication of Intestacy and Appointment of Personal Representative, the deceased class member's estate is to be distributed to CINDY KANANI FREITAS, Trustee of the Charles K. Kamaka, Sr. Trust dated December 18, 1995. True and correct copies of the Letters Testamentary, Order Granting Petition for Adjudication of Intestacy and Appointment of Personal Representative, Last Will and Testament of Charles Kula Kamaka, Sr., and Short Form Trust are collectively attached hereto as **Exhibit "C"**.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding".

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **CINDY KANANI FREITAS, Trustee of the Charles K. Kamaka, Sr. Trust dated December 18, 1995.**

- (L) CHARLOTTE PUANANI DIAS KAMAKA (Date of Death: October 19, 2017) (Place of Death: Honolulu, Hawaii)
 - (1) SURVIVING SPOUSE: NONE

(2) CHILDREN:

CINDY K. FREITAS c/o Na`unanikina`u A. Kamali`i, Esq. 212 Merchant Street, Suite 330 Honolulu, Hawaii 96813

ALBERT A. KAMAKA

91-1855 Park Row Ewa Beach, Hawaii 96706

CHARLOTTE P. KAMAKA P.O. Box 1952 Kailua, Hawaii 96734

CHARLES K. KAMAKA JR. P.O. Box 1283 Kula, Hawaii 96790

DENISE L. KAMAKA 74-526 Kaniohale Loop Kona, Hawaii 96740

(3) OTHER INTESTATE HEIRS: NONE

(4) PROBATE PROCEEDINGS:

CINDY KANANI FREITAS was appointed to serve as Personal Representative in Probate No. 1CLP-23-0000399. Pursuant to the Last Will that was admitted to probate and the Order Granting Petition for Adjudication of Intestacy and Appointment of Personal Representative, the deceased class member's estate is to be distributed to **CINDY KANANI FREITAS, Trustee of the Charlotte P. Kamaka Trust dated December 18, 1995**. True and correct copies of the Letters Testamentary, Order Granting Petition for Adjudication of Intestacy and Appointment of Personal Representative, Last Will and Testament of Charlotte Puanani Kamaka, and Short Form Trust are collectively attached hereto as **Exhibit "D"**.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding".

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **CINDY KANANI FREITAS, Trustee of the Charlotte P. Kamaka Trust dated December 18, 1995.**

- (M) CHARLES KAAIAI
 (Date of Death: December 27, 1999)
 (Place of Death: Waianae, Hawaii)
 - (1) SURVIVING SPOUSE:

MINNIE Y. KAAIAI 87-137 Kalapa Place Waianae, Hawaii 96792 (2) CHILDREN:

GAYLE A. OSHIRO 94-1041 Kahimoe Place Waipahu, Hawaii 96797

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **MINNIE Y**.

KAAIAI.

- (N) IRENE MOKIHANA AKIONA
 (Date of Death: January 25, 2018)
 (Place of Death: Pearl City, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

BERNADINE K. KALUHIWA c/o Ng & Niebling LLLC 3604 Waialae Avenue Honolulu, Hawaii 96816

JOHN K. AKIONA 46-078 Emepela Place #E-101 Kaneohe, Hawaii 96744

MARK E. AKIONA 7705 Crocus Circle Buena Park, California 90620

(3) OTHER INTESTATE HEIRS: NONE

(4) PROBATE PROCEEDINGS:

BERNADINE K. KALUHIWA has been appointed as Personal Representative in Probate No. 1CLP-23-0000592. A true and correct copy of the Letters of Administration is attached hereto as <u>Exhibit "E"</u>. Pursuant to the Letters of Administration, the Personal Representative has no right to possess estate assets as provided in H.R.S. § 560:3-709 beyond that necessary to confirm title thereto in the successors to the estate.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding".

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in equal proportions to the deceased class member's children: BERNADINE K. KALUHIWA, JOHN K. AKIONA, and MARK E.

AKIONA.

- (O) JOSLYN LEIALOHA BERNARD (Date of Death: August 8, 2012) (Place of Death: Aiea, Hawaii)
 - (1) SURVIVING SPOUSE:

JOHN P. BERNARD, JR. c/o Tamashiro Sogi & Bonner, ALC 705 South King St., Suite 105 Honolulu, Hawaii 96813

(2) CHILDREN:

JOELLE K. BRANCH 91-872 Puhikani Street Ewa Beach, Hawaii 96706

- (3) OTHER INTESTATE HEIRS: NONE
- (4) PROBATE PROCEEDINGS:

JOHN P. BERNARD, JR. has been appointed as Personal Representative in Probate No. 1CLP-23-0000013. A true and correct copy of the Letters of Administration is attached hereto as <u>Exhibit "F"</u>. Pursuant to the Letters of Administration, the Personal Representative has no right to possess estate assets as provided in H.R.S. § 560:3-709 beyond that necessary to confirm title thereto in the successors to the estate.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding".

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to the deceased class member's surviving spouse, JOHN P. BERNARD, JR.

- (P) JOSEPH KUAANA ANGAY (Date of Death: December 16, 2008) (Place of Death: Hilo, Hawaii)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

MALIA A. ANGAY-KONANUI P.O. Box 11347 Hilo, Hawaii 96721

LORETTA L. OKAMOTO HC2 Box 6040 Keaau, Hawaii 96749

LEHUANANI A. ANGAY P.O. Box 10569 Hilo, Hawaii 96721 MOKE K. ANGAY 15-2783 Iao Street Pahoa, Hawaii 96778

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in the following proportions:

MALIA A. ANGAY-KONANUI - ONE-FOURTH (1/4)

LORETTA L. OKAMOTO - ONE-FOURTH (1/4)

LEHUANANI A. ANGAY - ONE-FOURTH (1/4)

MOKE K. ANGAY - ONE-FOURTH (1/4)

(Q) **JACOB ANGAY**

(Date of Death: February 13, 2008) (Place of Death: Keaukaha, Hawaii)

(Verified by an online obituary published by the Honolulu Star-Bulletin)

- (1) SURVIVING SPOUSE: NONE
- (2) CHILDREN:

JACOB KALEI ANGAY 773 Koele Street Hilo, Hawaii 96720

JEANA GOMES 829 Akulikuli Way Wailuku, Hawaii 96793

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in the following proportions:

JACOB KALEI ANGAY - ONE-HALF (1/2)

JEANA GOMES - ONE-HALF (1/2)

- (R) LORRAINE MAHIAI ENTERLINE
 (Date of Death: October 12, 2021)
 (Place of Death: Fort Wayne, Indiana)
 - (1) SURVIVING SPOUSE: NONE
 - (2) CHILDREN:

BRYAN K. ENTERLINE 3580 North Bayview Road Angola, Indiana 46703

ROBERT CARL ENTERLINE JR. 13910 State Road 101 Monroeville, Indiana 46773

KALEI K. ENTERLINE 12828 Brunson Road Hoagland, Indiana 46745

SHELDON ENTERLINE (Pre-Deceased) Date of Death: November 8, 2018

(Certificate of Death shall be filed under seal herein)

- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed in the following proportions:

BRYAN K. ENTERLINE - ONE-THIRD (1/3) ROBERT CARL ENTERLINE JR. - ONE-THIRD (1/3) KALEI K. ENTERLINE - ONE-THIRD (1/3)

- (S) SHELDON R. ENTERLINE
 (Date of Death: November 8, 2018)
 (Place of Death: Fort Wayne, Indiana)
 - (1) SURVIVING SPOUSE:

DIANE M.S. ENTERLINE 839 Georgian Drive New Haven, Indiana 46774

- (2) CHILDREN: NONE
- (3) OTHER INTESTATE HEIRS: NONE
- (4) **PROBATE PROCEEDINGS:** NONE
- (5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to his surviving spouse, **DIANE M.S. ENTERLINE**.

(T) HENRY KALEOLANI BORDEN (Date of Death: June 20, 2005) (Place of Death: Kaunakakai)

(1) SURVIVING SPOUSE:

FELICIDAD MALUENDA BORDEN 94-1046 Hahana Street Waipahu, Hawaii 96797

(2) CHILDREN:

PAMELA L BORDEN 98-095 Lokowai Place Aiea, Hawaii 9670

VALERIE K SATO 91-1020 Aeae Street Ewa Beach, Hawaii 96706

KATHLEEN M THOMAS 98-1274 Akaaka Street Aiea, Hawaii 96701

FRANCINE CABIGON 94-1046 Hahana Street Waipahu, Hawaii 96797

KELSEY K BORDEN 99-078 Olopana Street Aiiea, Hawaii 96701

(3) OTHER INTESTATE HEIRS: NONE

(4) **PROBATE PROCEEDINGS:** NONE

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

On the basis of the foregoing, and considering the estimated value of the settlement proceeds, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **FELICIDAD MALUENDA BORDEN**.

(U) LOVELL KEIKIOEWA KAOPUA SR. (Date of Death: January 25, 2023) (Place of Death: Kailua, Hawaii)

(1) SURVIVING SPOUSE:

EMOGENE H. KAOPUA c/o Tamashiro Sogi & Bonner, ALC 705 South King Street, Suite 105 Honolulu, Hawaii 96813

(2) CHILDREN:

LOVELL K. KAOPUA JR. 41-265 Kauholokahiki Street Waimanalo, Hawaii 96795

SHANNON K.J. KAOPUA 971 Akumu Street Kailua, Hawaii 96734

ISAIAH K. KAOPUA 45-233 William Henry Road Kaneohe, Hawaii 96744

HOLLY GANTONG 41-1654 Humuka Loop Waimanalo, Hawaii 96795

(3) OTHER INTESTATE HEIRS: NONE

(4) PROBATE PROCEEDINGS:

EMOGENE H. KAOPUA has been appointed to act as Personal Representative of the deceased class member's estate in Probate No. 1CLP-23-0000628. A true and correct copy of the Letters Testamentary appointing the Personal Representative is attached hereto as **Exhibit "G"**.

(5) LAST WILL NOT ADMITTED TO PROBATE: NONE

Pursuant to Article 1-5.1(B)(2) of the Trust, "If the Estate of the deceased Class Member has previously been subject to a probate proceeding, the Trustee shall distribute the share of such deceased Class Member to the heirs/devisees in the proportions as adjudicated in such deceased Class Member's probate proceeding". It appears from the probate record that the deceased class member's probate proceeding is still active.

On the basis of the foregoing, Petitioner believes that the deceased class member's share of the *Kalima* settlement proceeds should be distributed to **EMOGENE H**. **KAOPUA**, as Personal Representative of the Estate of LOVELL KEIKIOEWA KAOPUA SR. 11. Petitioner is seeking instructions from this Honorable Court to make the disbursements as set forth above.

12. Notice of this Petition is concurrently being served on the parties named above and by publication. A Statement of Service documenting efforts to serve each of the parties named hereinabove will be filed prior to the hearing to be scheduled for this Petition.

13. Pursuant to H.R.S. § 560:1-403, the interests of minors are adequately represented by their respective parents if there is no conflict of interest and no conservator or guardian has been appointed. There appears to be no conflict of interest as the relief requested herein would not result in any adult beneficiary receiving any interest to the detriment of a minor beneficiary.

14. Pursuant to H.R.S. §§ 554D-301 through 304, service by representation is authorized.

WHEREFORE, Petitioner prays that the Court:

A. Find that jurisdiction and venue are proper;

B. Set a date, time and place of hearing on this Petition;

C. Appointment EMILY H. KAWASHIMA, ESQ., as Master, to review and report to this Honorable Court regarding the relief requested in this Petition;

D. Find that a basis exists for instructions;

E. Instruct the Trustee to make the distributions set forth hereinabove;

F. Find that, upon filing proof that the distributions have been made, the beneficiaries' interests in this Trust shall be fully satisfied and the Trustee shall have no further responsibility or liability with respect to such beneficiaries;

G. Award reasonable attorneys' fees and Master fees related to the filing of this Petition, as supported by affidavit or declaration; and

H. Grant such other relief as may be appropriate.

[REMAINDER OF THE PAGE INTENTIONALLY LEFT BLANK SIGNATURE(S) TO FOLLOW]

PETITIONER UNDERSTANDS THAT THIS DOCUMENT IS DEEMED TO INCLUDE AN OATH, AFFIRMATION, OR STATEMENT TO THE EFFECT THAT (1) ITS REPRESENTATIONS ARE TRUE AS FAR AS PETITIONER KNOWS OR IS INFORMED, (2) IT IS NOT BEING PRESENTED FOR AN IMPROPER PURPOSE, SUCH AS TO HARASS OR TO CAUSE UNNECESSARY DELAY OR NEEDLESS INCREASE IN THE COST OF LITIGATION, AND (3) THAT PENALTIES FOR PERJURY MAY FOLLOW DELIBERATE FALSIFICATION.

DATED: Honolulu, Hawaii, March 1, 2024.

/s/ Scott C. Suzuki SCOTT C. SUZUKI, ESQ., Probate Special Counsel

Hawaii Probate Rule 5(b) Certification

/s/ Scott C. Suzuki Scott C. Suzuki

Attorney for Petitioner